

Notice Administrator for U.S. District Court
March 4, 2018

Dear Investor:

You are identified as an investor in medical accounts receivables issued by MRI International, Inc. Enclosed is a notice about the settlement of a class action lawsuit called *Shige Takiguchi, et al. v. MRI International, Inc.*, No. 2:13-cv-001183. You may be eligible to claim a payment from the settlement, or you may want to act on other legal rights. Important facts are highlighted below and explained in the notice:

MRI INTERNATIONAL, INC. SECURITIES CLASS ACTION SETTLEMENT

- **Security:** Medical accounts receivables (MARS) issued by MRI International, Inc.
- **Time Period:** MARS purchased between July 5, 2008 and July 5, 2013 or injured from MARS purchase between July 5, 2008 and July 5, 2013.
- **Settlement Amount:** (1) Payment of \$265,000; (2) assignment of an account receivable owed by Premier Entertainment Services International, Inc. to ICAG, Inc. ("ICAG") in the amount of \$150,000; and (3) assignment of a 15% interest in HMC Service Center, LLC. However there is no guarantee that any amount will be collected from either of the assigned interests.
- **Reasons for Settlement:** Avoids costs and risks from continuing the lawsuit; pays money to investors like you, and releases ICAG from liability.
- **If the Case had not Settled:** There would have been a trial against ICAG. ICAG thinks that Plaintiffs would not have won anything at trial. The case is still on-going for the remaining defendants.
- **Attorney's Fees and Expenses:** Court-appointed lawyers for investors will ask the Court for up to 25% of the total recovery. This will cover the fees and expenses for investigating the facts, litigating the case, and negotiating the settlement.
- **Deadlines:**
 - **Exclusions:** April 25, 2018
 - **Objections:** April 25, 2018
 - **Court Hearing on Fairness of Settlement:** May 22, 2018 at 9:00 a.m.
- **More Information:** www.mri-higaibengodan.jp

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