

UNITED STATES DISTRICT COURT, DISTRICT OF NEVADA

**IF YOU LOST MONEY BETWEEN JULY 5, 2008 THROUGH
JULY 5, 2013 AS A RESULT OF INVESTING IN SECURITIES
ISSUED BY MRI INTERNATIONAL, INC.
A CLASS ACTION LAWSUIT MAY AFFECT YOUR RIGHTS.**

A federal court authorized this notice. This is not a solicitation from a lawyer.

- A proposed settlement with LVT, Inc., dba Sterling Escrow (“Sterling Escrow”), if approved by the Court, will provide \$800,000 to pay claims from investors who lost money between July 5, 2008 and July 5, 2013 as a result of investing in securities issued by MRI International, Inc.
- The settlement partially resolves a lawsuit over whether MRI and other defendants orchestrated a fraudulent securities scheme; it avoids costs and risks to you from continuing the lawsuit against Sterling Escrow; obtains money for investors like you; and releases Sterling Escrow from liability.
- Court-appointed lawyers for investors will ask the Court for \$200,000 as fees and expenses for investigating the facts, litigating the case, and negotiating the settlement.
- The two sides disagree on how much money could have been won if investors won at trial.
- Your legal rights are affected whether you do or don’t act. Read this notice carefully.

YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT:	
SUBMIT A CLAIM FORM	You are encouraged to submit an Initial Claim Form, but it is optional. The only way to receive a payment is to submit a Final Claim Form. You will be notified when you must submit your Final Claim Form.
EXCLUDE YOURSELF	Get no payment. This is the only option that allows you to ever be part of any other lawsuit against the settling defendants about the legal claims in this case.
OBJECT	Write to the Court about why you don't like the settlement.
GO TO A HEARING	Ask to speak in Court about the fairness of the settlement.
DO NOTHING	Get no payment. Give up rights.

- The Court in charge of this case still must decide whether to approve the settlement. Payments will be made if the Court approves the settlement and after any appeals are resolved, and, most likely, after the claims against the remaining defendants are either settled or determined on the merits. Please be patient.
- To ask to be excluded from the settlement, you must act before **September 14, 2017**.

QUESTIONS? VISIT WWW.MRI-HIGAIBENGODAN.JP OR CALL 03-5363-5667

- To object to the settlement, you must act before **September 14, 2017**.
- You should submit an Initial Claim Form before **November 21, 2017**.

A full copy of this notice that answers basic questions and explains your rights is available at www.mri-higaibengodan.jp. Or you may request a full copy of the notice by calling or by writing to either of the law firms representing you in the United States or to the MRI Victims Attorney Group (“MRI Higai Bengodan”) with whom we work closely with in Japan.

Law Offices of Robert W. Cohen, A.P.C.
1901 Avenue of the Stars, Suite 1900
Los Angeles, CA 90067, USA
310-282-7587
mri@robertwcohenlaw.com

Manning & Kass, Ellrod, Ramirez, Trester, LLP
801 S. Figueroa St., 15th Floor
Los Angeles, CA 90017, USA
213-624-6900

MRI Higai Bengodan
1-15-9 Sawada Building 5th Floor
Shinjuku, Shinjuku-ku, Tokyo, Japan,
160-0022
03-5363-5667