

July 24, 2017

Dear Investor:

You are identified as an investor in medical accounts receivables issued by MRI International, Inc. Enclosed is a notice about the settlement of a class action lawsuit called *Shige Takiguchi, et al. v. MRI International, Inc.*, No. 2:13-cv-001183. You may be eligible to claim a payment from the settlement, or you may want to act on other legal rights. Important facts are highlighted below and explained in the notice:

MRI INTERNATIONAL, INC. SECURITIES CLASS ACTION SETTLEMENT

- **Security:** Medical accounts receivables (MARS) issued by MRI International, Inc.
- **Time Period:** MARS purchased between July 5, 2008 and July 5, 2013 or injured from MARS purchase between July 5, 2008 and July 5, 2013.
- **Settlement Amount:** \$800,000 (\$600,000 for the investors and \$200,00 for the attorneys).
- **Reasons for Settlement:** Avoids costs and risks from continuing the lawsuit; pays money to investors like you, and releases LVT, Inc., doing business as Sterling Escrow (“Sterling Escrow”) from liability.
- **If the Case had not Settled:** There would have been a trial against the Settling Defendants. The Settling Defendants think that Plaintiffs would not have won anything at trial. The case is still on-going for the remaining defendants.
- **Attorney’s Fees and Expenses:** Court-appointed lawyers for investors will ask the Court for up to \$200,000. This will cover the fees and expenses for investigating the facts, litigating the case, and negotiating the settlement.
- **Deadlines:**
 - **Exclusions:** September 14, 2017
 - **Objections:** September 14, 2017
 - **Court Hearing on Fairness of Settlement:** November 17, 2017 at 3:30 pm
- **More Information:** www.mri-hagaibengodan.jp

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